

Instructions

IDEA-B LEA MOE Exceptions Workbook

If TEA's preliminary results match the LEA's preliminary results but the LEA has allowable statutory exceptions and/or adjustment to fiscal effort it would like to submit for consideration in the final IDEA-B LEA MOE Compliance Review, the LEA must submit all of the following to GFFC Reports and Data Collections:

- IDEA-B LEA MOE Certification Form, signed by the superintendent
- IDEA-B LEA MOE Exceptions Workbook
- Supporting documentation to justify the amounts reported in in the IDEA-B LEA MOE Exceptions Workbook for each of the allowable exceptions submitted

Certification

The second tab of the IDEA-B LEA MOE Exceptions Workbook is the IDEA-B LEA MOE Certification Form.

The certification must be signed by the school district's superintendent. Follow these steps:

1. Complete the certification form (including the preparer's contact information).
2. Print the certification tab.
3. Have the superintendent sign and date the printed page.
4. Scan the signed and dated page.
5. Upload via GFFC Reports and Data Collections to the "IDEA-B LEA MOE Certification" as instructed below under *Submission Requirements*.

Complete Applicable Tabs of IDEA-B LEA MOE Exceptions Workbook

The remaining tabs of the IDEA-B LEA MOE Exceptions Workbook are the allowable federal statutory exceptions and adjustment to fiscal effort (i.e., MOE Voluntary Reduction). The LEA completes each applicable tab for any of the exceptions and/or adjustment to fiscal effort taken by the LEA. Ensure to enter and save the LEA name and county-district-number on the "Certification" tab as it auto-populates the headings of the remaining tabs of the IDEA-B LEA MOE Exceptions Workbook. When complete, **upload the IDEA-B LEA MOE Exceptions Workbook as an excel file** (not pdf) via GFFC Reports and Data Collections to the "IDEA-B LEA MOE Exceptions Workbook" as instructed below under *Submission Requirements*.

Supporting Documentation

Gather all of the applicable supporting documentation to justify the amounts claimed in the IDEA-B LEA MOE Exceptions Workbook. Refer to the "Supporting Documentation Requirement" row of the applicable tab or review guidance in the IDEA-B LEA Maintenance of Effort (MOE) Guidance Handbook.

Once the LEA has gathered all of the required documentation, follow these steps:

1. Place the supporting documentation in the order of the exceptions claimed by your LEA (i.e., documentation for Voluntary Reduction, then documentation for Decrease in Enrollment, etc.).
2. **To assist TEA: annotate, highlight, and/or underline the amounts on your supporting documentation that match the amounts claimed on the exceptions tabs.**

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IDEA-B LEA MOE Exceptions Workbook

3. Scan all of the supporting documentation at one time (as one complete packet).
4. Upload via GFFC Reports and Data Collections to the "IDEA-B LEA MOE Support Documents" as instructed below under *Submission Requirements*.

Submission Requirements

Follow these steps to submit the LEA's signed IDEA-B LEA MOE Certification Form, IDEA-B LEA MOE Exceptions Workbook, and supporting documentation to GFFC Reports and Data Collections for consideration in the final IDEA-B LEA MOE Compliance Review:

1. Log on to the TEA secure environment, TEASE, or TEA Login (TEAL).
2. Select "GFFC Reports and Data Collections."
3. Select "Upload Response Documents."
4. Select the applicable response document title from the pull-down menu:
 - IDEA-B LEA MOE Certification
 - IDEA-B LEA MOE Exceptions Workbook
 - IDEA-B LEA MOE Support Documents
5. Select the "**2014–2015**" school year.
6. Select Response Doc type "Response Document."
7. Select "Upload Document." **Note: Upload the IDEA-B LEA MOE Exceptions Workbook as an excel file (not pdf).**
- 8. Important: Repeat steps 4–7 to upload each of the three required documents.**

IDEA-B LEA MOE CERTIFICATION

Federal Statutory Exceptions and/or Adjustment to Fiscal Effort 2014-2015 IDEA-B LEA MOE Compliance Review

SUPERINTENDENT CERTIFICATION

This is to certify the completed federal statutory exceptions and/or adjustment to fiscal effort included in this packet submitted herewith to the best of my knowledge and belief:

- (1) Are allowable in accordance with the requirements of 34 CFR 300.203-300.205; and 34 CFR 300.64, as applicable.
- (2) All records and documentation supporting the federal statutory exceptions and/or adjustment to fiscal effort will be retained for a period of seven years after the last day of the fiscal year or date of final compliance review, whichever is later, to which the exceptions and/or adjustment to fiscal effort apply.

I declare that the amounts for exceptions and/or adjustment to fiscal effort claimed within the IDEA-B LEA MOE Exceptions Workbook are complete and accurate and supported by documentation. I am aware that any false, fictitious, or fraudulent information, or the omission of any material fact, may subject me to criminal, civil, or administrative penalties for fraud, false statements, false claims or otherwise.

LEA Name:

CDN:

Name of
Authorized Official:

Title:

Signature:

Date Signed:

Contact Information

Preparer's Name:

Title:

Phone:

E-mail:

Note: The shaded areas are for the LEA to enter information. The signature line cannot be entered in as the form is required to be printed, signed, scanned, and uploaded into the TEASE application in GFFC Reports as part of the LEA's complete response which must include all of the following: 1) a signed IDEA-B LEA MOE Certification, 2) a completed IDEA-B LEA MOE Exceptions Workbook, and 3) the supporting documentation of amounts claimed in IDEA-B LEA MOE Exceptions Workbook.

Enter LEA Name

Enter CDN

34 CFR 300.205 - Adjustment to Fiscal Effort (MOE Voluntary Reduction)

IDEA allows an LEA to reduce the MOE threshold when the IDEA Part B (611) formula allocation (does not include 619, preschool allocation) increases from the prior year to the current year. If the LEA takes advantage of the adjustment, any state and/or local funds that are no longer dedicated to special education must be spent on activities authorized under the Elementary and Secondary Education Act (ESEA) as required by 34 CFR §300.205(b).

Supporting Documentation Requirement: None.

Eligibility Criteria: To be eligible to voluntarily reduce fiscal effort, an LEA must meet all 3 of the following criteria:

- (1) At the end of school year 2013-2014, the LEA received an LEA Determination of "Meets Requirements";
- (2) At the end of school year 2013-2014, the LEA was NOT identified as having significant disproportionality; and
- (3) For school year 2014-2015, the LEA had an increase in its IDEA-B 611 maximum entitlement from the prior year.

Instructions for Lines 1-3 below:

1. Enter the amount of the maximum MOE voluntary reduction allowed, calculated by subtracting the 2013-2014 611 allocation from the 2014-2015 611 allocation and dividing the difference by 2.
2. Enter the amount of the maximum CEIS set-aside allowed for 2014-2015, calculated by adding the 2014-2015 611 and 619 allocations together and multiplying by .15 (15%).
3. No data entry required -- lesser of the two max amounts is auto-populated.

Determination of Maximum Amounts Allowed

2014-2015

1. MOE voluntary reduction max allowed (50% of increase in 611 IDEA-B formula allocation)

\$ -

2. Coordinated Early Intervening Services (CEIS) set-aside max allowed (up to 15% of combined 611 IDEA-B formula and 619 IDEA-B preschool allocations)

\$ -

3. Lesser of two max amounts indicated on lines 1 and 2 (auto-populated)

\$ -

Instructions for Lines 4-5 below:

4. Select Yes or No in the dropdown box as to whether or not the LEA set-aside 2014-2015 IDEA-B allocation for CEIS. If Yes is selected, indicate amount.
5. Enter the actual amount of the LEA's MOE voluntary reduction.

Actual Amounts for MOE Voluntary Reduction and CEIS Set-aside

2014-2015

4. Did the LEA set-aside 2014-2015 IDEA-B allocation for CEIS?

Select Yes or No

5. Actual amount of 2014-2015 MOE voluntary reduction:

\$ -